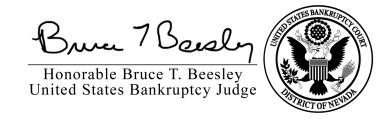
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Entered on Docket 5 December 29, 2015

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# UNITED STATES BANKRUPTCY COURT

#### FOR THE DISTRICT OF NEVADA

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INC.,

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In re:

Debtor.

MATHESON FLIGHT EXTENDERS,

Case No.: BK-N-15-50541-BTB

Chapter 11 Case

Hearing Date: December 16, 2015

Hearing Time: 2:00 p.m.

### ORDER OF FINAL APPROVAL OF DISCLOSURE STATEMENT

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DAVIS GRAHAM & STUBBS LLP ATTORNEYS AT LAW 50 WEST LIBERTY STREET SUITE 950 RENO, NEVADA 89501 (775) 229-4219

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1	This matter came before the Court on the <u>Disclosure Statement in Support of Second</u>
2	Amended Chapter 11 Plan of Reorganization, Docket No. 483, filed on November 23, 2015 (the
3	"Disclosure Statement"). The Court issued an Order Conditionally Approving Disclosure
4	Statement for Debtor's Plan of Reorganization on November 24, 2015. Docket No. 488. The
5	Court conducted the final hearing on the Disclosure Statement on December 16, 2015. Jeffrey
6	L. Hartman, Esq., HARTMAN & HARTMAN, LTD., and Cecilia Lee, Esq., DAVIS GRAHAM &
7	STUBBS LLP, appeared on behalf of Debtor Matheson Flight Extenders, Inc. (the "Debtor").
8	Sallie B. Armstrong, Esq., Downey Brand, LLP, appeared on behalf of Matheson Trucking, Inc.
9	(together with the Debtor, the "Plan Proponents"). Amy Tirre, Esq. appeared on behalf of
10	Mahamet Camara, Andre De Oliviera, Bemba Diallo, Salif Diallo, Macire Diarra, Ernie Duke
11	and Dean Patricelli. William Cossitt, Esq. appeared on behalf of the United States Trustee.
12	Pursuant to the Findings of Fact and Conclusions of Law in Support of Order of Final
13	Approval of Disclosure Statement and Order Confirming Second Amended Chapter 11 Plan.
14	entered concurrently herewith and incorporated in its entirety by this reference, and good cause
15	appearing,
16	IT IS HEREBY ORDERED that the Disclosure Statement is approved pursuant to 11

IT IS HEREBY ORDERED that the Disclosure Statement is approved pursuant to 11 U.S.C. §1125 as containing adequate information.

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Submitted by:

DAVIS GRAHAM & STUBBS LLP

21 /s/ Cecilia Lee, Esq.

CECILIA LEE, ESQ.

ELIZABETH HIGH, ESQ.

23 HARTMAN & HARTMAN, LTD.

24

/s/ Jeffrey L. Hartman, Esq.

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Jeffrey L. Hartman, Esq.

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DOWNEY BRAND, LLP.

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/s/ Sallie B. Armstrong, Esq.

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Sallie B. Armstrong, Esq.

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DAVIS GRAHAM & STUBBS LLP ATTORNEYS AT LAW 50 WEST LIBERTY STREET SUITE 950 RENO, NEVADA 89501 (775) 229-4219

1	<u>LR 9021 CERTIFICATION</u>
2	In accordance with LR 9021, counsel submitting this document certifies that the order
3	accurately reflects the court's ruling and that:
4	The court has waived the requirement set forth in LR 9021(b)(1).
5	No party appeared at the hearing or filed an objection to the motion.
6	I have delivered a copy of this proposed order on December 21, 2015 to all
7 8	counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:
9	Amy Tirre, Esq. – Approved
10	Sallie B. Armstrong, Esq. – Approved
11	Jeffrey L. Hartman, Esq Approved
12	
13	William Cossitt, Esq. – Waived
14 15	I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant LR 9014(g), and that no party has objected to the form or content of the order.
16 17	DATED this 22 <sup>nd</sup> day of December, 2015.
18	Davis Graham & Stubbs LLP
19	/s/ Cecilia Lee, Esq.
20	CECILIA LEE, ESQ.
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DAVIS GRAHAM & STUBBS LLP ATTORNEYS AT LAW 50 WEST LIBERTY STREET SUITE 950 RENO, NEVADA 89501 (775) 229-4219